



# AMICORP FINANCIAL MARKETS SECURITIZATION SERVICES (EUROPE)

*Are you an asset manager wanting to pool your clients' assets in an asset management company or a borrower with a bespoke private placement transaction? Through our full-service Luxembourg-based issuance provider, we can enable a smooth issuance; issuances are in accordance with the Luxembourg securitizations Law of March 22, 2004.*

The securitization vehicle takes on the risk by acquiring the securities, guaranteeing the obligations, or bearing the risk in some other manner creating a bankable asset. Therefore, we can provide clients with fast go-to-market issuance and global Special Purpose Vehicle (SPV) services. We also offer a full range of services that assist asset managers and companies with full-fledged issuance capabilities, from a full-service "plug-and-play" setup to customized structures and global SPV management support services.

## OUR ROLE

Through Amicorp's Global Financial Markets team, we offer support that will cover the entire lifecycle of your business. This can include the setup, establishment, and management of Luxembourg companies, securitization vehicles and investment funds with dedicated directors, bank account establishment and management, tax-accounting and regulatory reporting services, and company secretarial services for the entire lifecycle of your structure until the winding-up process. We do this combined with extensive interaction with other international jurisdictions.

We provide the issuance documentation according to Luxembourg Law, liaise continuously with the paying agent, exchanges, auditors, and other parties such as custodians, and oversee ongoing subscription and redemptions.

This securitization setup is to issue asset-backed securities from an issuance level of USD 10 million for:

- ➔ Refinancing assets through a securitization
- ➔ Bond issues
- ➔ Debt restructuring
- ➔ Art collections
- ➔ Refinancing of commercial real estate
- ➔ Financial instruments
- ➔ Actively managed certificates (AMC)
- ➔ Delta one notes on alternative investment funds

**This service is particularly suitable for:**

- ➔ Asset managers
  - To pool client assets for wealth management purposes in an AMC
  - Looking to invest in smaller debt private placements or non-bankable assets
- ➔ Borrowers with a pre-arranged investor base
- ➔ Borrowers with bespoke private placement transactions

## OUR SECURITIZATION SERVICES

- ➔ Time to market is convenient and practical compared to other structures (Securitization vehicles do not qualify as an Alternate Investment Fund or AIF within the meaning of the AIFM Law)
- ➔ Full service "plug-and-play" issuance vehicle
- ➔ Required service providers are engaged continuously, ensuring a short time to market
- ➔ Global corporate reach in case SPV's in different countries are needed to link the investment to the securitization setup
- ➔ No issuer risks
- ➔ Flexibility of the product
- ➔ Delta one performance on the underlying

## OTHER FINANCIAL MARKET SERVICES

- ➔ Issuer
- ➔ Administration agent
- ➔ Calculation agent
- ➔ Documentation agent

## ANCILLARY SERVICES

- ➔ Exchange listing of the securitization bonds/certificates
- ➔ Trading platform for AMCs
- ➔ Foreign SPV services when required
- ➔ Security agent
- ➔ Security trustee

## ADVANTAGES OF WORKING WITH US

- ➔ A global and experienced capital markets team with structured finance and funds knowledge
- ➔ Expertise throughout the lifecycle of client's transactions
- ➔ Option to have full issuance program services or just SPV services
- ➔ Proactive, commercial with a collaborative approach
- ➔ Work with trusted partners globally
- ➔ Local support speaking your language
- ➔ Competitive pricing

## HOW AMICORP CAN ASSIST YOU

Our global reach and local market expertise provide clients with options for their transactions. We are established in the major financial hubs in Asia, LatAm, and Europe, offering a pan-regional approach in supporting our clients wherever they elect to conduct their business. Clients can increase their efficiency by focusing on revenue while we provide administrative and structured finance solutions. Our operating model enables greater flexibility in meeting client needs.

## AMICORP GROUP YOUR BUSINESS IS OUR BUSINESS

Amicorp is a boutique service provider with a dedicated network of international experts and specialists. We offer a wide range of customized solutions to help businesses grow and be successful. We offer a comprehensive range of management services, legal support, corporate secretarial, and administrative services. In addition, our innovative solutions include cross-border structuring, corporate assurance and regulatory compliance support, and multi-facet business support alternatives for companies wanting to invest or expand locally or globally, all addressing the distinct needs of our clients. We collaborate with and support clients in over 100 countries worldwide; we offer them solutions they are looking for in today's ever-changing macro environment.

*International networking  
and global experience by a team of knowledgeable experts*

## FOR MORE INFORMATION

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