

AMICORP FINANCIAL MARKETS LISTING ON THE LONDON STOCK EXCHANGE (LSE)

Our UK listing service provides a single point of contact, streamlining the listing process and reducing the overall time. Through a standard listing on the London Stock Exchange (LSE), Amicorp will be your strategic corporate adviser in guiding you and assisting in structuring, organizing, and connecting you to a successful listing.

CHECKLIST AND LISTING ELIGIBILITY

- ➔ Eligibility for UK & non-domicile listing
- ➔ Minimum 10% free float
- ➔ Three (3) years of audited statements
- ➔ Market capital of GBP 30 million
- ➔ Working capital report (12-15 months)
- ➔ Listing document – FCA approved prospectus
- ➔ Corporate governance statement
- ➔ Related party transactions
- ➔ Ongoing disclosure and transparency rules

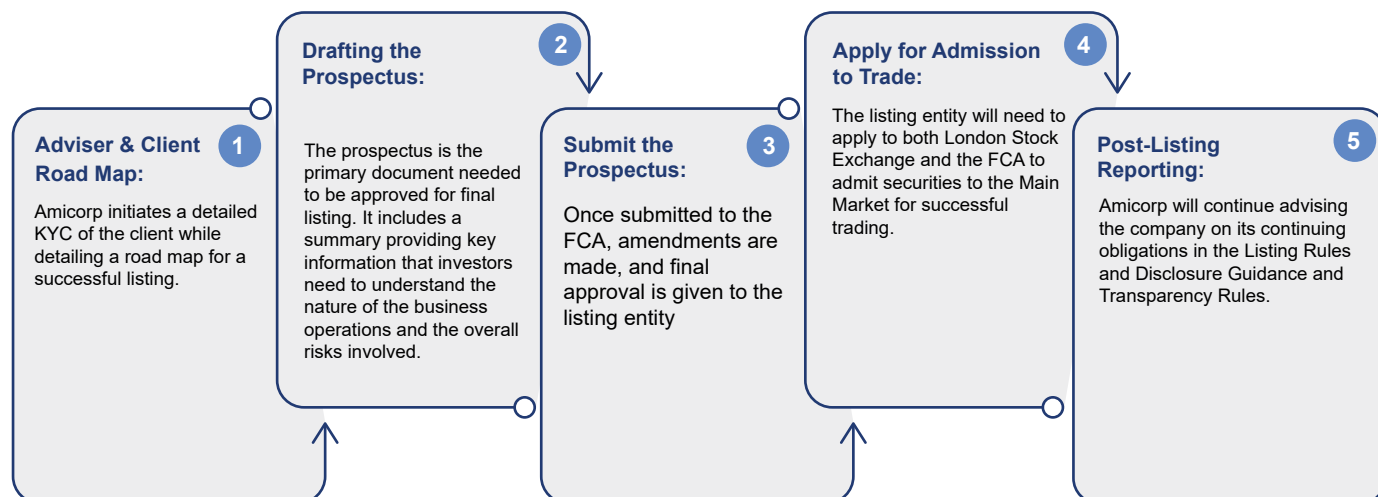
ADVANTAGES OF UK LISTING SERVICE

- ➔ Pre-IPO preparation
- ➔ UK advisory team
- ➔ Existing UK specialist firms
- ➔ Development of business proposal and strategy
- ➔ Gathering company financials
- ➔ Capital and corporate structure
- ➔ UK company governance expertise
- ➔ Internal systems management
- ➔ Development of equity story
- ➔ Increasing shareholder value
- ➔ Professional management and board
- ➔ Incorporate succession planning

BENEFITS OF LISTING ON THE LSE

- ➔ Access to deep pools of permanent growth capital at IPO and beyond
- ➔ A valuable acquisition vehicle for share distribution and family succession planning
- ➔ Greater public awareness, credibility, and trust
- ➔ Enhanced corporate governance for shareholder and investor security
- ➔ Opportunity to diversify their shareholder base and let existing shareholders achieve liquidity
- ➔ Opportunity to embed meaningful long-term incentives and wider employee ownership
- ➔ Succession, generational wealth planning combined with a professional management team

LISTING PROCESS



GLOBAL LISTING SERVICE

In conjunction with the London (LSE) Listing Service, Amicorp offers its clients a Global Listing & IPO Service. Our network and advice extend to the European continent from Stockholm to Vienna. Ask us for a bespoke listing solution based on your:

1. Listing budget
2. Listing purpose
3. Long-term objective

AMICORP GROUP YOUR BUSINESS IS OUR BUSINESS

Amicorp is a boutique service provider with a dedicated network of international experts and specialists. We offer a wide range of customized solutions to help businesses grow and be successful. We offer a comprehensive range of management services, legal support, corporate secretarial, and administrative services. In addition, our innovative solutions include cross-border structuring, corporate assurance and regulatory compliance support, and multi-facet business support alternatives for companies wanting to invest or expand locally or globally, all addressing the distinct needs of our clients. We collaborate with and support clients in over 100 countries worldwide; we offer them solutions they are looking for in today's ever-changing macro environment.

*International networking
and global experience by a team of knowledgeable experts*



FOR MORE INFORMATION

Tesh Casimir
Head - Listing Services
Tel.: +44 207 977 1250
t.casimir@amicorp.com

Amicorp Global Markets (UK) Limited
8th Floor, 167 Fleet Street,
London EC4A 2EA
United Kingdom



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