



# AMICORP FINANCIAL MARKETS AGENCY SERVICES (LATAM)

*A collateral agent acts as an independent third party that holds collateral on behalf of Lenders in a financing transaction. It is a relevant figure in project financing, both from private banks and multilateral credit organizations, as well as in mergers and acquisitions, debt restructuring, syndicated loans, among others.*

Additional contracts must be entered into legally empowering the agent to use the guarantees under the provisions of the corresponding agreement. An example would be a trust contract or classic guarantee contracts for the management of:

- ➔ Bank accounts
- ➔ Real estate assets
- ➔ Movable assets (shares or other securities)
- ➔ Present or future cash flows; accounts receivable
- ➔ Rights arising from credit agreements
- ➔ Rights emerging from insurance contracts
- ➔ Rights arising from leasing contracts

Collateral agent is flexible and can be adapted to any transaction. There are legal tools that empower the agent to fulfill its role as “controller” of the transaction and act at all times according to a contract and instructions given by the parties.

## AGENCY SERVICES

Amicorp capital markets global team can assist banks and alternative lenders by being an independent and conflict-free provider of agency service. Our team provides services to several debt-related financing, including bonds, bilateral and club syndicated loans used to provide SMEs and large companies. We have worked on complex and straightforward bond, securitization, and debt restructuring structures to help our clients worldwide. We also act as escrow agent in mergers and acquisitions (M&A), real estate, private investment, infrastructure, energy, and restructuring processes. At Amicorp, we view our role as working alongside our clients and transaction counterparties responsibly and commercially.

## KEY ADVANTAGES OF AN AGENT

- ➔ Flexibility to work on many different structures
- ➔ Global reach to support our clients and their transactions
- ➔ Ability to accept guarantees from different jurisdictions and asset classes
- ➔ Holding security on behalf of one or more beneficiaries
- ➔ Enforcing the security following the instructions given by the creditors or established in the agency contract

- ➔ Total facilitation of operations through a single point of contact that manages cash flows and offers all the necessary information
- ➔ Support of all operations, documentation, and modifications of the agreements
- ➔ Coordination of communication between the respective counterparts of the operations
- ➔ An independent third party in the operation
- ➔ The agent has the structure to manage this type of operations

## OUR AGENCY SERVICES

- ➔ Security/Collateral agent
- ➔ Escrow agent
- ➔ Administrative/Facility agent
- ➔ Calculation agent/Bank account agent
- ➔ Asset/Cash safe Keeping
- ➔ Verification agent
- ➔ Paying agent
- ➔ Document safekeeping agent
- ➔ Independent reviewing party
- ➔ Know your client (KYC) processes

## OTHER SERVICES

- ➔ Trustee in guarantee trusts
- ➔ Trustee in administration trusts
- ➔ Trustee in financial trusts with private offering
- ➔ Trustee in financial trusts with public offering
- ➔ Directorship services
- ➔ Company/SPV administration, including company secretarial services, maintain statutory books and records, compiling and filing all regulatory returns and declarations
- ➔ Accounting, bookkeeping, and financial reporting
- ➔ Regulatory reporting

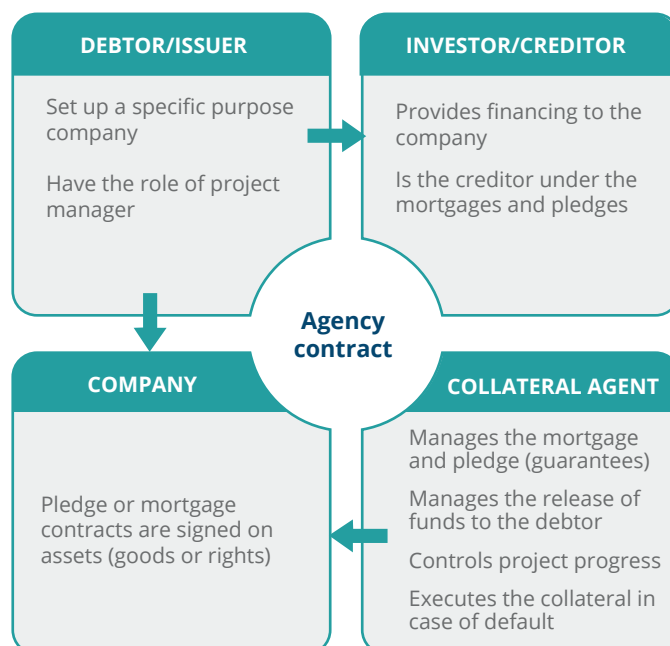
## ADVANTAGES OF WORKING WITH US

- ➔ Experienced practitioners operating through a single point of contact
- ➔ Experienced global capital markets team
- ➔ Support and knowledge throughout the life cycle of customer operations
- ➔ A proactive, commercial, and collaborative approach
- ➔ Work with trusted partners around the world
- ➔ Local support speaking your language
- ➔ Price competitive
- ➔ Fast and efficient on boarding process

## HOW AMICORP CAN ASSIST YOU

Our global reach and local market expertise provide clients with options for their transactions. We are established in the major financial hubs in Asia, LatAm, and Europe, offering a pan-regional approach in supporting our clients wherever they elect to conduct their business. Clients increase their efficiency by focusing on revenue while we

provide administrative and structured finance solutions. Our operating model enables greater flexibility in meeting client needs.



## AMICORP GROUP YOUR BUSINESS IS OUR BUSINESS

Amicorp is a boutique service provider with a dedicated network of international experts and specialists. We offer a wide range of customized solutions to help businesses grow and be successful. We offer a comprehensive range of management services, legal support, corporate secretarial, and administrative services. In addition, our innovative solutions include cross-border structuring, corporate assurance and regulatory compliance support, and multi-facet business support alternatives for companies wanting to invest or expand locally or globally, all addressing the distinct needs of our clients. We collaborate with and support clients in over 100 countries worldwide; we offer them solutions they are looking for in today's ever-changing macro environment.

*International networking  
and global experience by a team of knowledgeable experts*

## FOR MORE INFORMATION

### Juan Pablo Fernández Ranvier

Head of Capital Markets – LatAm

Tel.: +599 9 434 3500

Mob.: +599 9 561 3550

j.fernandezranvier@amicorp.com

### Martín Improta

Head of Capital Markets – South LatAm

Tel.: +598 2628 5222

Mob.: +598 99 883565

m.improta@amicorp.com



[www.amicorp.com](http://www.amicorp.com) | To receive all our latest news updates, subscribe to our **newsletter**  
PUBLISHED BY AMICORP GROUP - ENGLISH 03/22

Disclaimer: This flyer is intended for informational purposes only and does not constitute tax, legal or professional advice. Nothing herein is to be considered as creating a service provider-client relationship between the recipient and Amicorp. Recipients should not act or rely on any information contained in this memorandum without seeking appropriate legal, tax, or other professional advice on the particular facts and circumstances at issue. The information is "AS IS" and Amicorp makes no express or implied representations or warranties or guarantees the completeness, accuracy or timeliness of this information. Your use of this information is at your own risk and responsibility.