



AMICORP FINANCIAL MARKETS AGENCY SERVICES

Since the global banking crisis, banks have had to adapt to and comply with a raft of regulations which initially led to a reduction in lending to small and mid-size enterprises (SMEs) and mid-cap corporates. This lending gap in the market was quickly filled by direct lending firms, Peer-2-Peer lending operators, and crowdfunding platforms offering alternative funding to lenders, helping sustain the global economy. While the banks have since returned to lending in this space, these alternative lenders have offered quicker access to and cheaper funding, flexibility on tenures, amount size with covenant packages involving a wide range of assets.

AGENCY SERVICES

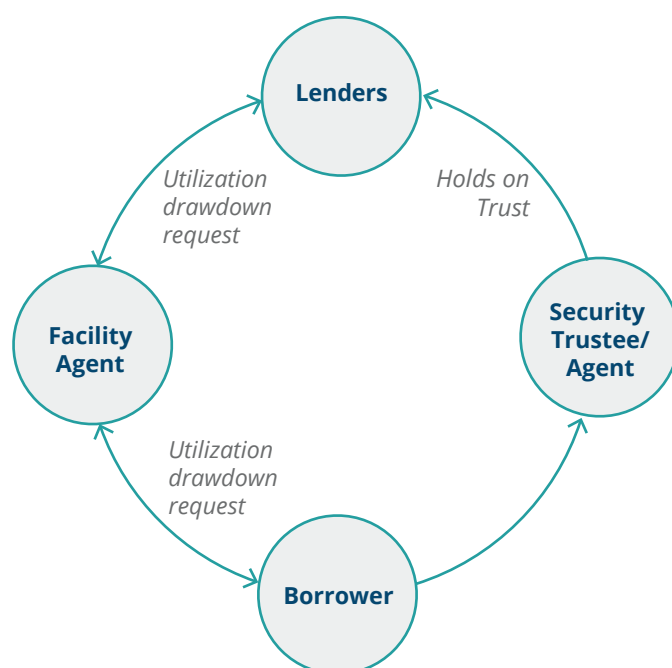
Amicorp's Global Capital Markets Team can support banks and alternative lenders by being an independent and conflict-free provider of agency services. Our team provides services to several debt-related financings, including bonds, bilateral, club, and syndicated loans used to provide SMEs and mid-cap corporates. We can enter the transaction at the outset or later in its lifecycle as a successor agent. We have worked on simple to complex structures on bonds, securitizations, and performing and non-performing loans supporting our clients across the globe. We can also act as an escrow agent to aid Mergers & Acquisitions (M&A), real estate, private placement, and restructuring transactions. At Amicorp, we see our role as working alongside our clients and transaction counterparties responsively and commercially.

KEY ADVANTAGES OF AN AGENT

- ➔ Flexibility to work on many different structures
- ➔ Global reach to help support our clients and their transactions
- ➔ Ability to accept security across many jurisdictions and asset classes
- ➔ Holding security on behalf of a single or group of beneficiaries
- ➔ Enforcing the security on the instructions of a specified majority or controlling class creditors
- ➔ Seamless facilitation of transaction through a single point of contact managing cash flows and providing reporting where required
- ➔ Transaction support on deal waivers and amendments
- ➔ Coordinating communication between the respective transaction counterparties

OUR AGENCY SERVICES

- ➔ Security/Collateral agent
- ➔ Escrow agent
- ➔ Administrative/Facility agent
- ➔ Cash administrator/Calculation agent
- ➔ Asset/Cash safekeeping
- ➔ Monitoring agent
- ➔ Paying agent
- ➔ Document safekeeping agent
- ➔ Validation agent
- ➔ Independent review party
- ➔ Know Your Client (KYC) reporting
- ➔ Process agent



ANCILLARY SERVICES

- ➔ Bond and note trustee
- ➔ Security trustee
- ➔ Directors, trustees & officers
- ➔ Company/SPV administration, including company secretarial services, maintain statutory books and records, compiling and filing all regulatory returns and declarations
- ➔ Accounting, bookkeeping, and financial reporting
- ➔ Regulatory reporting

ADVANTAGES OF WORKING WITH US

- ➔ Experienced practitioners operating through a single point of contact
- ➔ A global and experienced capital markets team
- ➔ Support and expertise through the lifecycle of the clients' transactions

- ➔ Proactive, commercial, with a collaborative approach
- ➔ Work with trusted partners globally
- ➔ Local support speaking your language
- ➔ Price competitive
- ➔ Fast and efficient onboarding process

HOW AMICORP CAN ASSIST YOU

Our global reach and local market expertise provide clients with options for their transactions. We are established in the major financial hubs in Asia, LatAm, and Europe, offering a pan-regional approach in supporting our clients wherever they elect to conduct their business. Clients increase their efficiency by focusing on revenue while we provide administrative and structured finance solutions. Our operating model enables greater flexibility in meeting client needs.

AMICORP GROUP YOUR BUSINESS IS OUR BUSINESS

Amicorp is a boutique service provider with a dedicated network of international experts and specialists. We offer a wide range of customized solutions to help businesses grow and be successful. We offer a comprehensive range of management services, legal support, corporate secretarial, and administrative services. In addition, our innovative solutions include cross-border structuring, corporate assurance and regulatory compliance support, and multi-facet business support alternatives for companies wanting to invest or expand locally or globally, all addressing the distinct needs of our clients. We collaborate with and support clients in over 100 countries worldwide; we offer them solutions they are looking for in today's ever-changing macro environment.

*International networking
and global experience by a team of knowledgeable experts*

FOR MORE INFORMATION

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PUBLISHED BY AMICORP GROUP - ENGLISH 03/22

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