

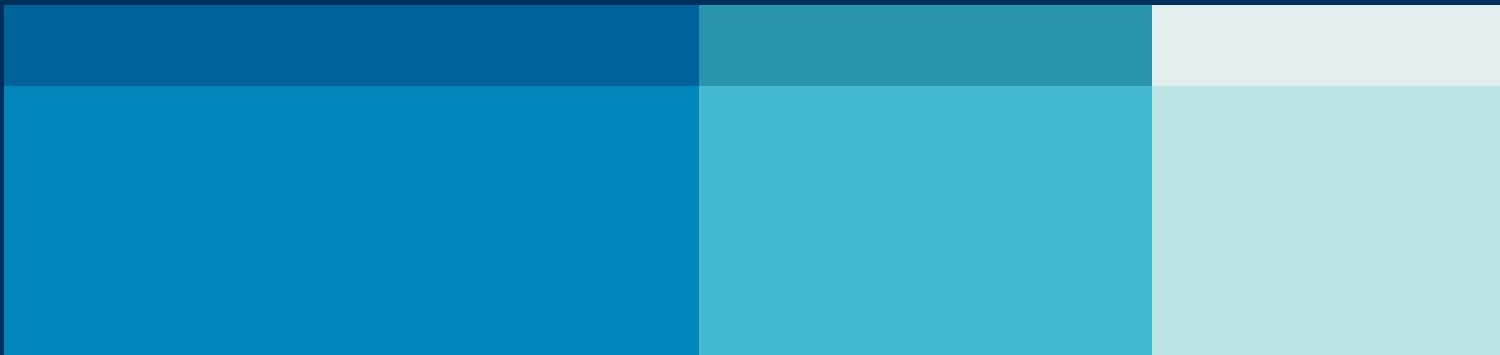


AMICORP

Stand out from the crowd

Amicorp Fund Services

Going the extra mile



 **SAS70**
Completed Type II Audit

Going the extra mile

We distinguish ourselves by the proactive way we support our clients. We do not merely provide a service - we see ourselves as part of the team and a contributor to the success of your fund.

Our clients can rely on the quality of our organization and its people. Quality is much more than talent and experience. It is the motivation to think ahead: to innovate. The ability to think big and at the same time to pay attention to the smallest details. The willingness to go the extra mile.

All those factors combined define who we are: Amicorp Fund Services.



Fund Administration

Net Asset Value Calculation

The operational model of hedge funds, private equity funds, fund of funds, private label funds and retail funds differs greatly. Each type of fund has its own characteristics and requires a different administrative approach. For instance, certain funds involve the processing of large quantities of information, while other funds demand the knowledge of intricate valuation details of just a few investments.

Amicorp Fund Services has both the depth of experience and the systems to meet the specific requirements of each of these funds. We use one of the most sophisticated software packages available in the market: PFS Paxus. Unlike most other software, the accounting and investor registry function are integrated, which minimizes processing time and the chance of errors.

The system seamlessly communicates with our proprietary systems for trade capturing, reconciliation, document storage and web-reporting. This high level of automation ensures that our end product is always right and always in time. But more importantly it allows our professionals to add value and exceed our clients' expectations in every respect.

Investor Services

As Registrar and Transfer Agent of a fund we are the main point of contact for investors. Each investor is unique and expects a personal attention to his needs. Therefore we respond to exceptional requests and queries with individual care.

Periodic valuation statements are sent to investors as part of our regular service. In addition our services include the screening of prospective investors, the processing of investor transaction, corporate actions and case by case communication with investors.

We host a secured online environment where investors can view all the details of the fund, their holdings and trade details. We are also promoters of fund settlement platforms that facilitate straight through processing of investor transactions. This allows for a minimal turn-around time and enables investors to monitor the performance of their investment on a regular basis.

Fund Set-up and Corporate Management

Corporate Management

In our role as corporate director of a fund it is our responsibility that the interest of all the stakeholders is served in the best possible way.

The fund needs to be kept in good standing, and in compliance with the applicable rules and regulations. In addition, the Corporate Director is responsible for the adherence by the fund and its operators to the rules as laid out in the corporate documents and the Offering Memorandum of the fund.

When different stakeholders have conflicting interests, the Corporate Director has to apply, and sometimes interpret, the relevant rules, on the basis of a balanced judgment. The notion that an impartial and experienced party is responsible will instill confidence in prospective investors, who often have no voting rights in the fund.

Fund Structuring

Our goal is to always create the perfect solution for the specific purpose of the fund in question. Whether it is the choice of the fund's jurisdiction and its legal form or the drafting of the fund documents, every decision is taken with the greatest care and attention, with the long term objectives of the fund in mind.

We have been innovators in creating new fund structures, addressing the individual needs of our clients.

Our experience in structuring turn-key fund vehicles and our ability to create specific solutions for specific challenges make us your preferred partner in structuring your fund.

When setting up a new fund we always work in close cooperation with one of the top law firms in the jurisdiction of choice.





Global Presence

Amicorp Fund Services provides administration and corporate services to alternative and traditional investment funds on a global scale.

Our regional offices in Curaçao, Luxembourg, Malta and Hong Kong are responsible for the relationship with fund managers and investors. The processing of accounting and investor related information is centralized in our office in Bangalore, India. This organization model creates maximum synergy and efficiencies.

Our processes and procedures have been rewarded with a SAS 70 type II certification by one of the big four audit firms.

Amicorp Fund Services is recognized as a fund administrator in Curaçao, Cayman Islands, British Virgin Islands, Bahamas, Barbados, Malta, India, Singapore and Hong Kong.

Amicorp Fund Services is an integral part of the Amicorp Group, a worldwide financial services group established in 1992, with over 500 employees in 23 countries and offices in the Americas, Europe, Asia and Africa.

For further information, please visit www.amicorp-funds.com or contact one of the following specialists:

GLOBAL HEAD OF FUND SERVICES



Claudio Cecchini
c.cecchini@amicorp.com
Tel: +599 9 434 3500

THE AMERICAS

Curaçao

Tel: +599-9 434 3500 Fax: +599-9 434 3533



Rob Ellis
r.ellis@amicorp.com

Miami

Tel: +1 305 416 4730 Fax: +1 305 416 4738



Eric Chang
e.chang@amicorp.com

EUROPE

Luxembourg

Tel: +352 26 27 43 Fax: +352 26 27 43 50



Eric Kata
e.kata@amicorp.com

Malta

Tel: +356 22 58 47 00 Fax: +356 22 58 47 01



Nicholas Warren
n.warren@amicorp.com

ASIA PACIFIC

Hong Kong

Tel.: +852 3105 9882 Fax: +852 3105 9883



Kin Lai
k.lai@amicorp.com

Hong Kong

Tel.: +852 3105 9882 Fax: +852 3105 9883



Edward Yum
e.yum@amicorp.com

Amicorp Group Offices

AFRICA

Amicorp South Africa (Pty) Ltd.
The Boardwalk Lakeside
Block 4, 107 Haymeadow Crescent
Faerie Glen, Pretoria
Republic of South Africa
Tel.: +27 (0)12 991 2975
Fax: +27 (0)86 646 7610
Email: pretoria@amicorp.com
Postal address
PO Box 2993
Faerie Glen 0043, Pretoria
Republic of South Africa

ASIA/PACIFIC

Amicorp Advisory Services Private Ltd.
52, Maker Chambers VI
5th Floor, Nariman Point
Mumbai 400 021
India
Tel.: +91 22 2204 9891
Fax: +91 22 2204 9893
E-mail: mumbai@amicorp.com

Amicorp Advisory Services Private Ltd.
#1501 - 1502
Ambadeep building
15th Floor, 14 KG Marg
New Delhi 110 001
India
Tel.: +91 11 4304 4600/01
Fax: +91 11 4304 4602
E-mail: delhi@amicorp.com

Amicorp Advisory Services Private Ltd.
#246 SRS Plaza, 2nd Floor
13th Cross Road,
Off CMH Road, Indira Nagar 2nd Stage
Bangalore 560 038
India
Tel.: +91 80 4005 4900
Fax: +91 80 4005 4906
E-mail: bangalore@amicorp.com

Amicorp (Shanghai) Consultants Ltd.
3108 United Plaza
1468 Nanjing Road West
Jing'an District
Shanghai 200040
P.R. China
Tel.: +86 21 6289 6665
Fax: +86 21 6289 6697
E-mail: shanghai@amicorp.com

Amicorp(Shanghai) Consultants Ltd.
Chengdu Branch
Unit 01-A, 22/F,
Tower 1, Plaza Central,
No. 8 Shuncheng Avenue,
Jinjiang District,
Chengdu, 610016, PRC
Tel.: +86 28 86661897
Fax: +86 28 86661897
Email: chengdu@amicorp.com

Amicorp(Shanghai) Consultants Ltd.
Shenzhen Branch
Room 603, Tower 3,
Excellence Century Center,
No.17 Fu Hua San Road,
Futian CBD,
Shenzhen, 518000, PRC
Tel.: + 86 21 6289 6665
Fax: + 86 21 6289 6697
Email: shenzhen@amicorp.com

Amicorp (Shanghai) Consultants Ltd.
Beijing Branch
Unit 1106, 11/F,
Office Tower W1, Oriental Plaza,
No.1 East Chang'an Avenue,
Dong Cheng District,
Beijing, 100738, PRC
Email: beijing@amicorp.com

Amicorp Hong Kong Limited
Suites 1306-07
13th Floor, ING Tower
308 Des Voeux Road Central
Hong Kong
Tel.: +852 3105 9882
Fax: +852 3105 9883
E-mail: hongkong@amicorp.com

Amicorp Hong Kong
(Representative Office - Taiwan)
Shin Kong Manhattan Building
14/F, No. 8, Sec. 5, Xinyi Road
Taipei 11049
Taiwan
Tel.: +886 2 8758 2372
Fax: +886 2 8758 2333
E-mail: taipei@amicorp.com

Amicorp Services Philippines, Inc.
8/F The Enterprise Center
Tower 2, 6766 Ayala Avenue
cor. Paseo de Roxas
Makati City, Metro Manila
1226 Philippines
Tel.: +63 2 310 4058
Fax: +63 2 310 4058
E-mail: manila@amicorp.com

Amicorp Services Philippines, Inc.
101 Narra St., Palm Village
Bo. Obrero
Davao City, 8000 Philippines
Tel.: +63 (82) 282 1636
E-mail: davao@amicorp.com

Amicorp Management India Private Limited
1st Floor, RMZ Titanium
135, Old Airport Road
Bangalore 560017
India
Tel.: +91 80 4005 4900
Fax: +91 80 4005 4906
E-mail: bangalore@amicorp.com

Amicorp Advisory FZC
Amicorp Advisory FZC
Levels 41, Emirates Towers
Sheikh Zayed Road
Dubai 31303
United Arab Emirates
Tel.: +971 4 319 7365
Fax: +971 4 319 7368
E-mail: dubai@amicorp.com

Amicorp New Zealand Ltd.
West Side, Level 3
The Ferry Building, 99 Quay Street
Auckland 1010, New Zealand
Tel.: +64 9 304 2640
Fax: +64 9 368 5452
E-mail: newzealand@amicorp.com
Post address:
PO Box 1924
Auckland 1140
New Zealand

Amicorp Singapore Pte. Ltd.
30 Cecil Street
#19-01, Prudential Tower
Singapore 049712
Tel.: +65 6532 2902
Fax: +65 6534 1244
E-mail: singapore@amicorp.com

EUROPE

Amicorp Baltic UAB
A.Tumeno str. 4, 10th floor
Western Entrance
LT-01109 Vilnius
Lithuania
Tel.: +370 5248 7534
Fax: +370 5248 7535
Email: vilnius@amicorp.com

Amicorp (Cyprus) Ltd.
1 Avlonos street
Maria House
Nicosia 1075
Cyprus
Tel.: +357 22 504 000
Fax: +357 22 504 100
E-mail: cyprus@amicorp.com
Post address
PO Box 23293
Nicosia 1680
Cyprus

Amicorp de España, S.L.
Paseo de Gracia 21, 4º 1ª
Barcelona 08007
Spain
Tel.: +34 93 241 7563
Fax: +34 93 241 7564
E-mail: barcelona@amicorp.com

Amicorp de España, S.L.
(Representative Office - Madrid)
Fernando El Santo, 27, 4th floor
Madrid 28010
Spain
Tel.: +34 91 308 6971
Fax: +34 91 319 0255
E-mail: madrid@amicorp.com

Amicorp Luxembourg SA
11-13 Boulevard de la Foire
L-1528 Luxembourg
Grand Duchy of Luxembourg
Tel.: +352 26 27 43 - 1
Fax: +352 26 27 43 50
E-mail: luxembourg@amicorp.com

Amicorp Malta Limited
Level 1, Blue Harbour Business Centre
Ta' Xbiex Yacht Marina
Ta' Xbiex XBX 1027
Malta
Tel.: +356 22 58 47 00
Fax: +356 22 58 47 01
Email: malta@amicorp.com

Amicorp Netherlands B.V.
WTC Amsterdam, Tower C-11
Strawinskylaan 1143
1077 XX Amsterdam
The Netherlands
Tel.: +31 20 578 8388
Fax: +31 20 578 8389
E-mail: netherlands@amicorp.com

Amicorp Switzerland A.G.
(Representative Office - Zug)
Baarerstrasse 75
6300 Zug
Switzerland
Tel.: +41 41 712 1355
Fax: +41 41 712 1356
Email: switzerland@amicorp.com

Amicorp Switzerland A.G.
Zollikerstrasse 164
CH-8008 Zurich
Switzerland
Tel.: +41 44 252 0880
Fax: +41 44 252 0881
Email: switzerland@amicorp.com

Amicorp (UK) Limited
3rd Floor
5 Lloyds Avenue
London
EC3N 3AE
Tel.: +44 207 977 1250
Fax: +44 207 977 1251
E-mail: london@amicorp.com

Amicorp Services LLC (Russia)
Novoslobodskaya Street 23
Business center Meyerhold
7th Floor, Office 721
Moscow 127055
Russian Federation
Tel.: + 7 495 287 7728
Fax: + 7 495 287 7729
E-mail: moscow@amicorp.com

THE AMERICAS

Amicorp Americas LLC, Agencia en Chile
(Representative Office)
Augusto Leguía Norte 100, Of. 712
Las Condes
Santiago, Chile
Tel.: +56 2 570 5650
Fax: +56 2 435 0624
E-mail: santiago@amicorp.com

Amicorp Argentina S.A.
Torre Chacofi I
25 de Mayo 555
Piso 22 (C1002ABK)
Buenos Aires
Argentina
Tel.: +54 (11) 4311 2090
Fax: +54 (11) 4314 4978
Email: argentina@amicorp.com

Amicorp Barbados Ltd.
Carleton Court, 2nd Floor
High Street, Bridgetown
Barbados
BB11128
Tel.: +1 (246) 228 5363
Fax: +1 (246) 228 5981
E-mail: barbados@amicorp.com

Amicorp do Brasil Ltda.
(Representative Office - Rio de Janeiro)
Rua Lauro Müller 116
31 Andar, sala 3104
Edifício Torre do Rio Sul
04552-050 São Paulo - SP
Rio de Janeiro - RJ
Tel.: +55 21 2295 7525
Fax: +55 21 2295 7948
E-mail: riodejaneiro@amicorp.com

Amicorp do Brasil Ltda.
Rua Helena 260
14 Andar-conj. 141, Villa Olímpia
04552-050 São Paulo - SP
Brazil
Tel.: +55 11 3049 3454
Fax: +55 11 3049 3455
E-mail: saopaulo@amicorp.com

Amicorp BVI Limited
2nd Floor Marcy Building
Purcell Estate
P.O. Box 2416, Road Town
Tortola
British Virgin Islands
Tel.: +1 284 494 2565
Fax: +1 284 494 2552
E-mail: bvi@amicorp.com

Amicorp Curaçao B.V.
Pareraweg 45
P.O. Box 4914
Curaçao
Tel.: +599-9 434 3500
Fax: +599-9 434 3533
E-mail: curacao@amicorp.com

Amicorp Mexico
(Representative Office - Mexico)
Edificio Torre Esmeralda III
Blvd. Manuel Ávila Camacho
No. 32, Piso 4
Col. Lomas de Chapultepec
11000 México, D.F.
Tel.: +52 55 5202 5999
Fax: +52 55 5202 1004
E-mail: mexico@amicorp.com

Amicorp Services Ltd.
(Representative Office - Miami)
Brickell Bay Office Tower
1001 Brickell Bay Drive
Suite 2306
Miami, Florida 33131
U.S.A.
Tel.: +1 305 416 4730
Fax: +1 305 416 4738
E-mail: miami@amicorp.com

Amicorp Services Ltd.
(Representative Office - New York)
641 Lexington Avenue
Suite 1504
New York, NY 10022
U.S.A.
Tel.: +1 212 752 3267
Fax: +1 212 634 6305
E-mail: newyork@amicorp.com

Amicorp Services Ltd.
(Representative Office - San Diego)
One America Plaza,
600 West Broadway Suite 950,
San Diego, CA 92101
U.S.A.
Tel.: +1 (619) 236 00 26
Fax: +1 (619) 236 01 27
Email: sandiego@amicorp.com

Amicorp Colombia S.A.S. (Bogota D.C.)
Carrera 7a No.71-21 Torre B Oficina 911
Bogota D.C.
Colombia
Tel.: +57 1 317 9200
Fax: +57 1 312 0509
Email: bogota@amicorp.com